



## Patient Medical History Questionnaire

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_

Who referred you for this visit? \_\_\_\_\_ ☐ Not Applicable

Reason for seeing the Doctor : \_\_\_\_\_

Are you here because of injury? ☐ Yes (Date of Injury \_\_/\_\_/\_\_\_\_, Circle one WORK or AUTO) ☐ No

### **Past Medical History**

Do you have, or had, any of the following: (PLEASE CIRCLE)

Diabetes	High blood pressure	Heart Condition	Seizure	Sleep apnea
Ulcer	Cancer	Phlebitis or blood clots	Stroke	Asthma
Emphysema	Complication of anesthesia	Kidney stones		

List other medical conditions and/or illness not mentioned above \_\_\_\_\_

List reasons for hospitalizations and/or surgeries with dates and any complications \_\_\_\_\_

List any significant injuries you have sustained \_\_\_\_\_

### **Family History** (if deceased, please provide age and cause)

Age(s) and overall health of parents \_\_\_\_\_

Age(s) and overall health of sibling(s) \_\_\_\_\_

List of any significant family health problems \_\_\_\_\_

### **Social History**

Marital status \_\_\_\_\_ Education (Years /Degrees) \_\_\_\_\_

Alcohol use (Type/amount) \_\_\_\_\_ Tobacco use (Amount/years used) \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

LIST ANY DRUG ALLERGIES: \_\_\_\_\_ Latex Allergy? ☐ Yes ☐ No

LIST CURRENT MEDICATIONS: \_\_\_\_\_

Review of Systems (Circle positive symptoms and describe and/or add others, if needed).

**Constitutional:** Fever, weight gain/loss, loss of appetite

**Eyes:** Double vision, blurring, difficulty seeing

**ENT:** Deafness, sinusitis, hoarseness, vertigo

**Cardiovascular:** Chest pain, murmur, palpitations, irregular/rapid heartbeat

**Respiratory:** Shortness of breath, wheezing, spitting blood, chronic cough

**Digestive:** Abdominal pain, constipation, diarrhea, bleeding

**Urologic:** Pain when urinating, hesitancy, bleeding, incontinence

**Skin:** Rashes, lesions that do not heal, changes in moles.

**Gynecologic:** Breast masses, pain, discharge problems

**Neurologic:** Seizures, loss of balance/coordination, paralysis, weakness, loss of memory

**Psychiatric:** Depression, anxiety, hallucinations, sleep disturbances.

**Endocrine:** Excessive thirst, excessive urination, heat/cold intolerance

**Blood and Lymph:** Anemia, bleeding tendencies, swollen nodes

**Musculoskeletal:** Stiffness, joint pain/deformity, muscle wasting, spine pain, radiating to arm/leg

Other: \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



## Patient Registration

### Patient Information

Name: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Social Security #: \_\_\_\_\_ Preferred Language: \_\_\_\_\_ Race: \_\_\_\_\_  
Marital Status: ☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced ☐ Minor  
Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_  
Advance Directive? \_\_\_\_\_ \*Please attach or bring to your next appointment  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Spouse (Guardian, if Minor) \_\_\_\_\_ Phone: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Emergency Contact Address: \_\_\_\_\_

### Responsible Party

☐ Self or Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security# : \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Driver License \_\_\_\_\_

### Insurance Information

Please let us make a copy of your insurance card and driver's license.

Primary Insurance Policy Holder Name \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security # \_\_\_\_\_  
Insurance Carrier \_\_\_\_\_ Policy# \_\_\_\_\_ Group # \_\_\_\_\_

Secondary Insurance Policy Holder Name \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security # \_\_\_\_\_  
Insurance Carrier \_\_\_\_\_ Policy# \_\_\_\_\_ Group # \_\_\_\_\_  
Medicare # (if applicable) \_\_\_\_\_ Medicaid # (if applicable) \_\_\_\_\_

I authorize the release of any medical or other information necessary to process any claims for the physical and clinic.  
I authorize payment of insurance benefits to Cornerstone Family Medicine for medical services rendered.  
I certify that all the information I have provided in this application regarding my insurance coverage is true and correct.  
I understand that I am financially responsible for all charges not covered by my insurance company.

Signature : \_\_\_\_\_ Date : \_\_\_\_\_



## HEALTH CARE STATUS AUTHORIZATION

### Declaration

I, \_\_\_\_\_ (name of patient) hereby give authorization to Cornerstone Family Medicine for the release of information concerning the status of my health care, including results of laboratory and radiology tests and to discuss my plan of treatment with:

\_\_\_\_\_  
Name of Authorized Individual

\_\_\_\_\_  
Relationship with Patient

I understand that I may revoke this authorization at any time

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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## HIPAA Acknowledgement

Notice of Privacy Practices

Patient's Rights and Responsibilities (**posted in lobby**)

I have received the forms mentioned above and I have been provided with an opportunity to review it.

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## OFFICE POLICIES

1) Please keep your appointment in a timely manner. Your scheduled appointment time is reserved for you. If it is missed or cancelled or re-scheduled with less than 24-hour notice, you will be charged a **\$25 No Show Fee/Last Minute Cancellation**. This is not covered by your insurance and is due and payable on your next appointment.

2) Three (3) repeated missed appointments without proper notification are grounds for dismissal from the practice.

\_\_\_\_\_ Initial

3) Patient is responsible to provide current and active insurance policies, and to notify us of any changes that may occur for all subsequent visits. This includes payer ID, group no., plan type, individual policies, claims address etc.

4) The assignment of insurance benefits does not alter the patient's obligation to pay. All charges from office visits, including phone consultations if necessary, and all services rendered, shall be billed to your insurance. If after a reasonable amount of time, charges are not paid and/or any remaining balance not covered by your insurance, it shall be your patient responsibility and will be billed to you for payment. Should you be ruled ineligible, you will be billed based on self-pay rates.

5) Co-payments/Co-insurance/Deductibles are your obligation set by your insurance plan and due at the time of service, or when statements are presented unless prior arrangements have been made in writing.

\_\_\_\_\_ Initial

6) Referrals and Drug Authorizations take about 5-14 days to process. Patient is responsible for maintaining referrals and any preventive screenings as recommended by the practitioner.

7) No Narcotics will be given repeatedly without medical records from Pain Management provider. Patients with chronic pain will be referred to Pain Management for better control.

8) Any medication refill must be requested at least 5-7 business days in advance before it is due. Since delays are unavoidable, it is the patient's responsibility to schedule office visit for medication refill appointments appropriately and to keep track of the amount of medication remaining, not to call for refills when medication is out.

9) Medication refills will only be made during regular business hours, not on Sundays, Mondays and holidays.

10) Patient will use prescription or medical devices for oneself only as prescribed. Patient to inform the practitioner if one's condition worsens, or unexpected reaction(s) occurs from medications.

11) It is a federal offense to alter script issued by the practitioner. Any violation will be reported to the proper authorities.

\_\_\_\_\_ Initial

12) There is a **\$25 charge for any paperwork** from employment, school, insurance forms and disability filled out by the practitioner, on a per form/page basis or shall depend on extent of work. Patients must be treated in this clinic for his/her medical condition for at least three (3) months for any FMLA and six (6) months for Disability application.

\_\_\_\_\_ Initial

- 13) Patient requesting for medical records, please allow 7-14 days to process. A fee of \$1.00 per page applies for hardcopy.
- 14) Wiretapping, photo, audio or video recording of any communications inside or within the practice premises is strictly prohibited.
- 15) No pets are allowed unless it is a certified patient's service dog. Must show certificate.
- 16) Practitioners are not available after hours to handle emergencies. For life-threatening emergencies, patients are advised to dial 911 or go to the nearest emergency room/urgent care.
- 17) Patient and/or its representative should maintain respectful behavior towards staff, practitioners and other patients.
- 18) The practice has the right to refuse health service to anybody.

Our staff will be glad to discuss any questions you have concerning any of the policies stated.

**I hereby authorize payment for my medical services to be made directly to Cornerstone Family Medicine, at their election, of any benefits due to me for services rendered.**

**I will be financially responsible for the total charges of the services rendered for any claims not covered or denied by my insurance.**

**I agree to communicate and share information with Cornerstone Family Medicine via email and text messaging including images, documents etc., ensuring confidentiality and privacy.** ☐ YES ☐ NO

**I have read, fully understand and accept the above office policies of Cornerstone Family Medicine which serve as my patient contract, failure to adhere to this agreement could result in the dismissal of my care with the practice.**

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Print Patient Name

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Signature

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Date



## Request for Medical Records

Records to be sent to the following address:

NAME: CORNERSTONE FAMILY MEDICINE LLC  
ADDRESS: 9310 OLD KINGS RD. SOUTH SUITE 1303, JACKSONVILLE FL 32257  
FAX: 904.503.2373

Records to be obtained from the following Physician/Facility:

Physician/Facility: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Reason for release of records: \_\_\_\_\_  
Dates of Service requested are: \_\_\_\_\_

I understand that the records being disclosed contain PHI. Consent [is given to disclose the following (check all that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> All Medical Records               | <input type="checkbox"/> Psychiatric evaluation(s)       |
| <input type="checkbox"/> Treatment Plan(s)                 | <input type="checkbox"/> Accounting of Disclosures       |
| <input type="checkbox"/> HIV Test Results                  | <input type="checkbox"/> Physician's Progress Notes      |
| <input type="checkbox"/> Bio Psychosocial Assessment       | <input type="checkbox"/> Medication Record/Prescriptions |
| <input type="checkbox"/> Sexually Transmitted Diseases     | <input type="checkbox"/> Laboratory Results              |
| <input type="checkbox"/> Hospital Notes                    | <input type="checkbox"/> Other: _____                    |
| <input type="checkbox"/> Diagnostic Results (X-Ray/CT/MRI) |  |

As part of the medical record, the following information will be released unless prohibited:

SEXUAL ABUSE INFORMATION  
DRUG AND ALCOHOL INFORMATION  
CHILD ABUSE AND NEGLECTED INFORMATION  
PSYCHIATRIC INFORMATION  
AIDS/HIV

I have carefully read this consent, understand its contents and authorize the release of the above-specified information. This information is for the person/facility to which it is addressed only. This information is protected by the federal law. The information is used or disclosed pursuant to this authorization, maybe subject to disclosure by the recipient and no longer protected by federal law. I may cancel this authorization in writing at any time. This authorization will expire in one year from the date of signature.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

If a patient is unable to sign due to mental or physical disability or is a minor, authorization must be signed by the legal guardian.